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World Super Holdings Limited 維亮控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8612)

PROFIT WARNING

This announcement is made by World Super Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Director(s)") of the Company wishes to inform shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2022 (the "Period") and other information currently available, the Group is expected to record a consolidated net loss of not less than approximately HK\$13.0 million for the Period as compared to a consolidated net loss of approximately HK\$7.6 million in the corresponding period in 2021.

Based on the information currently available to the Board, such expected increase in the net loss was mainly attributable to, among other things, (i) the decrease in plant hire income of approximately HK\$8.1 million; and (ii) the increase in the loss on disposal of subsidiaries of approximately HK\$4.1 million. For further details, please refer to the announcements of the Company dated 18 March 2022, 14 April 2022 and 29 April 2022. The effect of which is partially offset by (i) the decrease in the loss on disposal of plant and equipment of approximately HK\$1.5 million; and (ii) the decrease in wages and salaries of approximately HK\$2.5 million.

As the Company is still in the process of preparing the third quarterly results of the Group for the Period, the information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group and other information currently available to the Company which has not been reviewed or audited by the auditors, nor has the management accounts been reviewed by the audit committee of the Company. Details of the third quarterly results of the Group for the Period will be contained in the third quarterly results announcement of the Company, which is expected to be published on 10 November 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

World Super Holdings Limited

Sou Peng Kan Albert

Chairman and executive Director

Hong Kong, 4 November 2022

As at the date of this announcement, the Board comprises Mr. Sou Peng Kan Albert, Mr. Fok Hei Yuen Paul, Mr. Lau Lawrence Tak Sun and Mr. Lin Dongsheng as executive Directors; and Mr. Chim Tak Lai, Mr. Lee Tak Fai Thomas and Mr. Yue Wai Leung Stan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for at least of 7 days from the date of its publication and on the Company's website at www.worldsuperhk.com.